

COMMON BID CUM  
APPLICATION FORM

To,  
The Board of Directors  
SUNDREX OIL COMPANY LIMITED

**SUNDREX OIL COMPANY LIMITED- INITIAL PUBLIC ISSUE - R**  
Registered Office: 16 India Exchange Place, 3rd Floor, Room No.- 14, Kolkata - 700001, India  
Corporate Office- 33/1, Netaji Subhas Road Marshall House, 8th Floor, Room no.846, Kolkata, West Bengal, India, 700001  
Contact Person: Ms. Akansha Lakhani, Company Secretary and Compliance Officer;  
Tel: +91 835073185 E-mail: cs@sundrex.co Website: www.sundrex.com Corporate Identity Number: U23200WB2010PLC147053

FOR RESIDENT INDIAN INVESTORS INCLUDING  
RESIDENT QIBs, NON-INSTITUTIONAL BIDDERS,  
INDIVIDUAL INVESTORS/BIDDERS AND ELIGIBLE  
NRIs APPLYING ON A NON-REPATRIATION BASIS

MEMBERS OF THE SYNDICATE STAMP & CODE		SUB-SYNDICATE MEMBER/ REGISTERED BROKER SCSB/CDP/RTA STAMP & CODE		100% BOOK BUILT ISSUE ISIN : INE0CTB01014	Bid cum Application Form No.
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE		SCSB BRANCH STAMP & CODE		1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER	
BANK BRANCH SERIAL NO.		SCSB SERIAL NO.		Mr. /Ms./M/s. _____ _____ _____	Address _____ _____ _____
3. BIDDER'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL				Email _____ _____ _____	
Tel. No. (with STD code) / Mobile _____ _____ _____					
2. PAN OF SOLE / FIRST BIDDER					

4. BID OPTIONS (ONLY INDIVIDUAL INVESTORS/BIDDERS CAN BID AT "CUT-OFF")		5. CATEGORY	
Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be multiples of Bid Lot as advertised)	Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1 only) (In Figures only)	
		Bid Price	Individual Discount
8   7   6   5   4   3   2   1	3   2   1	3   2   1	3   2   1
Option 1			
(OR) Option 2			
(OR) Option 3			

Please note that applications must be made in minimum of 3200 Equity Shares and further multiples of 1600 Equity Shares accordingly.

7. PAYMENT DETAILS [IN CAPITAL LETTERS]		PAYMENT OPTION : FULL PAYMENT <input checked="" type="checkbox"/>	
Amount blocked (₹ in figures) _____ (₹ in words) _____			
ASBA _____ Bank A/c No. _____			
Bank Name & Branch _____			
OR UPI ID (Maximum 45 characters) _____			

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS COMMON BID CUM APPLICATION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE "BIDDER'S UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM GIVEN OVERLEAF.

8A. SIGNATURE OF SOLE/ FIRST BIDDER		8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	
		I/We authorise the SCSB to do all acts as are necessary to make the application in the Issue.	
		1)	
		2)	
		3)	
TEAR HERE			

SUNDREX OIL COMPANY LIMITED		Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent		Bid cum Application Form No.
INITIAL PUBLIC ISSUE - R				PAN of Sole / First Bidder
DP ID / CL ID				
Amount blocked (₹ in figures)		ASBA Bank A/c No./UPI ID		Stamp & Signature of SCSB Branch
Bank Name & Branch				
Received from Mr./Ms./M/s.				
Telephone / Mobile	Email			
TEAR HERE				

SUNDREX OIL COMPANY LIMITED- INITIAL PUBLIC ISSUE - R		Option 1	Option 2	Option 3	Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent		Name of Sole / First Bidder
No. of Equity Shares							
Bid Price (₹)							
Amount Blocked (₹ in figures)							Acknowledgement Slip for Bidder
ASBA Bank A/c No./UPI ID							Bid cum Application Form No.
Bank Name & Branch							SUNDREX OIL COMPANY LIMITED

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS  
DATED DECEMBER 05, 2025, (THE "RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.**

**BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM**

(IN CASE OF A JOINT BID, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be Offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the RHP dated December 05, 2025, filed with the Registrar of Companies, Kolkata, I/We hereby confirm that I am/we are eligible person(s) to invest in the Issue in accordance with applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the relevant SCSB or the bank account linked with the UPI ID (in case of UPI Bidders using UPI Mechanism) as mentioned in this Bid cum Application Form, as the case may be. I/We agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to me/us subject to the terms of the RHP, Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/We undertake that I/We will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as present in the Depository records and to place my/our name on the register of members of the Company. I/We acknowledge that in case of QIB Bidders, only the SCSBs (for Bids other than the Bids by Anchor Investors), and the BRLM and their affiliated Syndicate Member (only in the Specified Locations) have the right to reject Bids (including on technical grounds) at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Individual Investors/Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP as applicable. I/We authorise the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the RoC without intimation to me/us and use this Bid cum Application Form as the application form for the purpose of the Issue. I/We confirm that I/We have read the RHP. My / our investment decision is solely based on the RHP as applicable and the Prospectus.

**I/WE CONFIRM THAT:** EITHER I am/we are Indian national(s) resident in India and I am/we are not applying for the said Equity shares as nominees of any person resident outside India or foreign nationals or I am/we are Indian national(s) resident in India and I am/we are applying for the said Equity shares as power of attorney holder(s) of non-resident Indian(s) as mentioned on non-repatriation basis OR I am/we are Indian national(s) resident outside India and I am/we are applying for the said Equity shares on my/our own behalf through NRO account on non-repatriation basis. I/We represent, warrant, acknowledge and agree with the Company and the BRLM as follows: (A) I/We have read the RHP and that my/our investment decision is based solely on the RHP (B) I/We have read and agree to the representations, warranties and agreements contained in the section "Other Regulatory and Statutory Disclosures-Disclosure in respect of Jurisdiction" in the RHP (C) the Equity Shares Offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or the securities laws of any state of the United States and may not be Offered or sold in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws and that the Equity Shares are being Offered and sold only outside the United States in accordance with Regulation S under the Securities Act; (D) I/We were outside of the United States at the time the Issue of the Equity Shares was made to me/us and I am/we are outside the United States at the time I/We signed this Bid cum Application Form; (E) the Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be Offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction; (F) I am/we are purchasing the Equity Shares pursuant to the laws of the jurisdictions applicable to me/us; (G) I am/we are not an affiliate of the Company or a person acting on behalf of such affiliate; (H) if I/We are making an application to acquire any of the Equity Shares as fiduciary or agent for one or more investor accounts, I/We have sole investment discretion with respect to each such account and I/We have full power to make the foregoing representations, warranties, acknowledgments and agreements on behalf of each such account; and (i) if I/We are making an application to acquire any of the Equity shares for one or more managed accounts, I am /we are authorized in writing by each such managed account to subscribe to the Equity shares for each such managed account and to make (and I/We hereby make) the representations, warranties, acknowledgments and agreements herein for and on behalf of each such account, reading the reference to "I/We" to include such accounts.

**FOR QIB BIDDERS:** We confirm that the Bid size/maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

**Further:** 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and as disclosed in the RHP. I/We authorise (a) The Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or the RTAs (at Designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading our Bid, blocking, unblocking of funds in the bank account of the applicant maintained with the SCSB as specified in the Bid cum Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Bid cum Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue or the Sponsor Bank, as the case may be, after finalisation of Basis of Allotment; and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB/Registrar to the Issue shall reject the application. 3) I/We hereby authorise the Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or CDPs (at Designated CDP locations) or the RTAs (at Designated RTA locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band.

I/We hereby provide our consent to the Stock Exchanges / Sponsor Bank / NPCI / Registrar to the Issue for collecting, storing and usage validating our PAN details from the bank account where my / our amount is blocked by the relevant SCSBs.

I/We acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Issue. I am/We are not an OCB. For further details, see "Offer Procedure" and "Restriction on Foreign Ownership of Indian Securities" beginning on pages 418 and 452, respectively of the RHP.

**INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM**

1. Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an 'indication to make an Issue' during the Bid Issue period by a Bidder and not 'an Issue'.
2. The First Bidder, should mention his/ her PAN allotted under the Income Tax Act, 1961, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, the Bidders, or in the case of Bid in joint names, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act, 1961. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes ("CBDT") notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023.
3. Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Issue will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment and delays in unblocking of ASBA Account at the Bidders' sole risk and neither the Members of the Syndicate nor the Registered Brokers nor the Registrar to the Issue nor RTAs/CDPs nor the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
4. **Bid Lot and Price Band:** The Price Band and the minimum Bid Lot has been decided by our Company in consultation with the Book Running Lead Manager. Price Band is ₹ 81/- to ₹ 86/- per Equity Share. The floor price is 8.1 times of the face value and the cap price is 8.6 times of the face value. Minimum Bid Lot is 3200 Equity Shares and in multiples of 1600 Equity Shares thereafter. The Bid Issue Period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of the Price Band the Bid Issue Period will be extended for at least one additional working day subject to the total Bid Issue Period not exceeding 10 working days. Any revision in the Price Band and the revised Bid Issue Period, if applicable, will be widely disseminated by notification to the Stock exchange, by issuing a press release and also by indicating the changes on the Website of the BRLM and on the terminals of the Syndicate Members.
5. **Maximum and Minimum Bid Size:** In case of Individual Investors/Bidders, such number of Equity Shares such that the Bid Amount that the Bid Amount exceeds ₹ 2,00,000. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Issue Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid Amount exceeds ₹ 200,000. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws and mentioned in the RHP.
6. Please tick category as applicable to ensure proper upload of Bid in Stock Exchange system.
7. Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.
8. **Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted.** Eligible NRIs bidding on a non-repatriation basis by using the Resident Bid cum Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request (in case of UPI Bidders Bidding through the UPI Mechanism), block their Non-Resident Ordinary (NRO) Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the Eligible NRIs Bidding on a non-repatriation basis can obtain the Bid cum Application Form from the Registered Office of the Company or from any of the Members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding Centers. In accordance with applicable law and SEBI UPI Circulars, Bidders to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.
9.
  - Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
  - QIBs cannot use UPI Mechanism to apply. UPI Bidders applying up to Rs. 500,000 shall apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
  - **UPI Bidders using UPI Mechanism:**
    - Please ensure that your bank is offering UPI facility for public Issues.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    - UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 418 of the RHP.

10. Only the First Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
11. **Other Instructions:** a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
12. The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021. You may be sent the RHP and the Prospectus either in physical form or electronic form or both. You shall not distribute or forward this documents and these documents are subject to the disclaimers and restrictions contained in or accompanying in it.
13. The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended ("the Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.
14. This Bid cum Application Form is being Offered to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in "Other Regulatory and Statutory Disclosures" and "Offer Procedure" on pages 382 and 418, respectively of the RHP and (ii) agree to abide by (1) this Bid cum Application Form and (2) the RHP together with the terms and conditions contained therein.

**Note :** Terms used but not defined herein shall have the meaning assigned to such terms in the RHP For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is also available on the respective Website of the BRLM and the Stock Exchange.

**TEAR HERE**

In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Issue.	<b>COMPANY CONTACT DETAILS</b>	<b>REGISTRAR TO THE ISSUE</b>
<ul style="list-style-type: none"> <li>In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.</li> <li>In case of queries related to upload of Bids submitted to the relevant Members of the Syndicate / RTAs / Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary.</li> <li>For UPI related queries, investors can contact NPCI at the toll free number- 18001201740 and Mail Id- ipo@npci.org.in and the Registrar to the Issue at: Tel: +91 40 6716 2222; and E-mail: priya@cameoindia.com</li> <li>In case of ASBA Bidders (other than 3-in-1) for a bid above INR 5,00,000, ensure that the bid is uploaded only by the SCSBs</li> <li>Ensure that you have accepted the UPI Mandate Request received from the Sponsor Bank prior to 5:00 p.m. of the Bid/ Issue Closing Date</li> </ul>	<b>SUNDREX OIL COMPANY Limited</b> Registered Office- 16 India Exchange Place, 3rd Floor, Room No.- 14, Kolkata - 700001, India <b>Corporate Office- 33/1, Netaji Subhas Road Marshall House, 8th Floor, Room no.846, Kolkata, West Bengal, India, 700011</b> <b>Contact Person:</b> Ms. Akansha Lakhani, Company Secretary and Compliance Officer; Tel: +91 8335073185 E-mail: cs@sundrex.co Website: <a href="http://www.sundrex.com">www.sundrex.com</a> <b>Corporate Identity Number:</b> U23200WB2010PLC147053	<b>CAMEO CORPORATE SERVICES LIMITED</b> Subramanian Building" 1 Club HouseRoad, Chennai- 600 002 Tel: +91 40 6716 2222 E-mail: priya@cameoindia.com <b>Investor Grievance e-mail ID:</b> investor@cameoindia.com Website: <a href="http://www.cameoindia.com">www.cameoindia.com</a> <b>Contact Person:</b> Mrs. K. Sreepriya <b>SEBI Registration No.:</b> INR000003753

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

This is an abridged prospectus containing salient features of the Red Herring Prospectus dated **December 05, 2025** (the “RHP”). You are encouraged to read greater details available in the Prospectus (Download link:-, [www.sundrex.com/initial-public-offer-ipo](http://www.sundrex.com/initial-public-offer-ipo)) Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

THIS ABRIDGED PROSPECTUS CONSISTS OF 8 (EIGHT) PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

*Book Built Issue*



## SUNDREX OIL COMPANY LIMITED

CIN: U23200WB2010PLC147053; Date of Incorporation: May 08, 2010

Registered Office & Corporate Office	Contact Person	Email and Telephone	Website
Registered Office- 16 India Exchange Place, 3rd Floor, Room No.- 14, Kolkata - 700001, India Corporate Office-33/1, Netaji Subhas Road Marshall House, 8th Floor, Room no.846, Kolkata, West Bengal, India, 700001	Ms. Akansha Lakhani, Company Secretary & Compliance Officer	Tel: +91 8335073185 Email: cs@sundrex.co	www.sundrex.com

## NAME OF PROMOTERS OF THE COMPANY

OUR PROMOTERS: MR. MAHESH SONTHALIA, MR. AMAN SONTHALIA, AND MR. SHASHANK SONTHALIA

### Details of Offer to Public:

Type of Issue (Fresh/OFS/Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in Rs.)	OFS Size (by no. of shares or by amount in Rs.)	Total Issue Size (by no. of shares or by amount in Rs.)	Offer under 229(1)/229(2)	Share Reservation			
					QIB	NII	II	Market Maker
Fresh Issue	Upto 37,50,400 Equity Shares of face value of ₹ 10/- each of our Company aggregating up to ₹ [●] lakhs	N.A.	Up to 37,50,400 Equity Shares of face value of ₹ 10/- each of our Company aggregating up to ₹ [●] lakhs	This issue is being made in terms of Regulation 229(1) of Chapter IX of the SEBI (ICDR)Regulations, 2018 as amended	75,200	13,96,800	20,89,600	1,88,800

These equity shares are proposed to be listed on the SME Platform of NSE Limited (“NSE Emerge”) and the Designated Stock Exchange will be NSE for the purpose of the Offer  
OFS: Offer for Sale

Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders: NIL

P: Promoter; PG: Promoter Group; OSS: Other Selling shareholder; WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis

## OFFER PRICE, MINIMUM APPLICATION LOT & INDICATIVE TIMELINES

Offer Price *	Rs. [●]/- per Equity Share of Face Value of Rs. 10/- each
Minimum Application Lot Size	3,200 equity shares (2 Lots)
Offer Opens On	December 22, 2025
Offer Closes On (T)	December 24, 2025
Finalisation of Basis of Allotment (T+1)	December 26, 2025
Initiation of Refunds (T+2)	December 29, 2025
Credit of Equity Shares to Demat accounts of Allotees (T+2)	December 29, 2025
Commencement of trading of Equity Shares (T+3)	December 30, 2025

\*For details of Offer Price and Basis of Offer Price, please refer to advertisement and Page 149 of Red Herring Prospectus.

Details of WACA of all shares transacted over the trailing eighteen months from the date of Red Herring Prospectus

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band is 'X' times the WACA	Range of acquisition price Lowest Price- Highest Price (in Rs.)
Trailing Eighteen Month from the date of Red Herring Prospectus	0.12	9.93	0 - 10

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Red Herring Prospectus.

## RISKS IN RELATION TO THE FIRST ISSUE

The face value of the Equity Shares of Rs. 10/. The Offer Price determined by our Company in consultation with the ‘BRLM’ on the basis of the assessment of the market demand of the Equity Shares by way of the Book Built Process, as stated under “Basis of Offer Price” on page 149 of the Red Herring Prospectus should not be considered indicative of the market price of Equity Shares after listing. No assurance can be given regarding frequency of trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

## GENERAL RISKS

Investment in equity & equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares in this Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does, SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specified attention of the investors is invited to the Section titled "Risk Factors" on page 42 of the Red Herring Prospectus and on pages 08 of this Abridged Prospectus.

## PROCEDURE

You may obtain a physical copy of the Application Form and the Red Herring Prospectus from the Stock Exchange, Registrar to the Issue, Share Transfer Agents, Depository Participants, Stock Brokers, Underwriters, Bankers to the issue, Investors' Associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Red Herring Prospectus and / or the General Information Document (GID) from the BRLM or download it from the website of the Stock Exchange i.e., [www.nseindia.com](http://www.nseindia.com); and the BRLM at [www.affinityglobalcap.in](http://www.affinityglobalcap.in)

## PRICE INFORMATION OF BRLM\*

Issue Name	Name of Merchant Banker	+/- % change in closing price, (+/- % change in closing benchmark) - 30th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark) - 90th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark) - 180th calendar days from listing
<b>SME BOARD</b>				
Auro Impex & Chemicals Limited	Affinity Global Capital Market Private Limited	-9.10% [+2.77%]	-13.85% [+5.24%]	-13.59% [-10.89%]
Jiwanram Sheoduttrai Industries Limited	Affinity Global Capital Market Private Limited	-33.00% [-1.60%]	-45.50% [+6.57%]	-48.00% [+9.39%]
Atmasto Limited	Affinity Global Capital Market Private Limited	+53.13% [-0.52%]	+172.31% [+1.73%]	+180.99% [+11.19%]
Vdeal System Limited	Affinity Global Capital Market Private Limited	-19.71% [-0.12%]	-16.15% [-4.54%]	-24.26% [-12.48%]
Rama Telecom Limited	Affinity Global Capital Market Private Limited	-2.69% [-4.97%]	-12.43% [-3.39%]	NA
Pushpa Jewellers Limited	Affinity Global Capital Market Private Limited	-3.19% [-11.44%]	+24.95% [-1.51%]	NA
Galaxy Medicare Limited	Affinity Global Capital Market Private Limited	-59.72% [+1.01%]	NA	NA
<b>MAIN BOARD</b>				
-	-	-	-	-

*\*Disclosures subject to recent 6 issues (initial public offerings) in current financial year and two preceding financial years managed by each Merchant Banker with common issues disclosed once.*

Name and contact details of BRLM	AFFINITY GLOBAL CAPITAL MARKET PRIVATE LIMITED 20B, Abdul Hamid Street, East India House, 1 <sup>st</sup> Floor, Room No. 1F, Kolkata - 700069, India Telephone: +91 033 4004 7188 E-mail: <a href="mailto:compliance@affinityglobalcap.in">compliance@affinityglobalcap.in</a> Investor Grievance Email: <a href="mailto:investor@affinityglobalcap.in">investor@affinityglobalcap.in</a> Website: <a href="http://www.affinityglobalcap.in">www.affinityglobalcap.in</a> Contact Person: Ms. Shruti Bhalotia / Mr. Anandarup Ghoshal CIN: U74110WB1995PTC073711
Name of Syndicate Members	N.A.
Name and contact details of Underwriters	AFFINITY GLOBAL CAPITAL MARKET PRIVATE LIMITED 20B, Abdul Hamid Street, East India House, 1 <sup>st</sup> Floor, Room No. 1F, Kolkata - 700069, India Telephone: +91 033 4004 7188 E-mail: <a href="mailto:compliance@affinityglobalcap.in">compliance@affinityglobalcap.in</a> Investor Grievance Email: <a href="mailto:investor@affinityglobalcap.in">investor@affinityglobalcap.in</a> Website: <a href="http://www.affinityglobalcap.in">www.affinityglobalcap.in</a> Contact Person: Ms. Shruti Bhalotia / Mr. Anandarup Ghoshal SEBI Registration No.: INM000012838
PRABHAT FINANCIAL SERVICES LIMITED 205, Navjeevan Complex, 29 Station Road, (Jaipur), Rajasthan, India, 302006 Tel. No.: 0141-4162029 E-mail: <a href="mailto:pfsindia@hotmail.com">pfsindia@hotmail.com</a> Contact Person: Shri. Prakash Kabra SEBI Registration No.: INZ000169433	
Name and contact details of Market Maker	SUNFLOWER BROKING PRIVATE LIMITED F 20, Sunflower House, 5th Floor 80 Feet Road, Rajkot 360001 Tel. No.: +91 8905359995 E-mail: <a href="mailto:info@sunflowerbroking.com">info@sunflowerbroking.com</a> Contact Person: Mr. Bhavik P Vora SEBI Registration No.: INZ000195131 Member Code- NSE/MEM/2449/13586
Name of Registrar to the Issue and contact details	CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No. 1, Club House Road, Chennai – 600002, India Tel. No.: (044) 4002 0700; Email: <a href="mailto:priya@cameoindia.com">priya@cameoindia.com</a> ; Website: <a href="https://cameoindia.com/">https://cameoindia.com/</a> Investor Grievance Email: <a href="mailto:investor@cameoindia.com">investor@cameoindia.com</a> Contact Person: K. Sreepriya SEBI Regn. No.: INR000003753; CIN: U67120TN1998PLC041613
Name of Statutory Auditor	Jain Sonu & Associates, Chartered Accountants Address: 58, Mahatma Gandhi Road, Tower 5 Alcove Tower Flat 2B Diamond City South Tollygunj Karunamoyee Kolkata 700041

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

		Telephone: (033) 4060 6903 E-mail: casonujain@gmail.com Contact Person: CA Sonu Jain Membership No.: 060015 Peer Review Certificate Number: 015686 Firm Registration Number: 324386E	
Name of Monitoring Agency		N/A	
Name of Credit Rating Agency and the rating or grading obtained, if any		Not Applicable	
Name of Debenture Trustee, if any		Not Applicable	
Self – Certified Syndicate Banks		<p>The list of SCSBs, App(s) and UPI handle(s) being used for making the application in public issues through ASBA process is listed hereunder and the same is updated from time to time by SEBI and web link to access the same are furnished hereinbelow:</p> <p>Self-Certified Syndicate Bank under the direct ASBA facility <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34</a></p> <p>Self-Certified Syndicate Bank under the Syndicate ASBA facility for other than Retail category <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35</a></p> <p>Self-Certified Syndicate Bank eligible as Issuer Bank for UPI <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40</a></p> <p>Self-Certified Syndicate Bank Sponsor Bank for UPI <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=41">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=41</a></p> <p>Mobile Applications for using UPI in public issues <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=43">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=43</a></p>	
Non – Syndicate Registered Brokers		You can submit Application Forms in the Issue to the Registered Brokers at the Broker Centres. The list of the Registered Brokers, including details such as postal address, telephone number and e-mail address, is provided on the websites of the NSE at <a href="http://www.nseindia.com">www.nseindia.com</a> , as updated from time to time.	
Details regarding website address(es)/ link(s) from which the investor can obtain list of registrars to Issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)		The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant and Stock Brokers Locations, along with their names and contact details are available on the website of the NSE at <a href="http://www.nseindia.com">www.nseindia.com</a> , as updated from time to time.	
<b>PROMOTERS OF THE ISSUER COMPANY</b>			
Sl. No.	Name	Individual/Corporate	Experience & Educational Qualification
1.	Mr. Mahesh Sonthalia	Individual	<p>Mr. Mahesh Sonthalia, aged 58 years, is one of the Promoters and the founder of our Company. He was first appointed to the Board on May 08, 2010, and served for 1 year until May 25, 2011. He rejoined as an Additional Director on November 28, 2022, and currently serves as the Managing Director. He has been re-designated as Chairman and Managing Director for a 5-year term commencing from November 18, 2024, to November 17, 2029.</p> <p>He holds a Bachelor's degree in Commerce from the University of Calcutta (1988) and a Diploma in Business Management from the International Institute of Management Science (1990).</p> <p>Mr. Sonthalia has over 36 years of experience in the lubricants and petroleum products industry. From 1985 to 2010 (25 years), he was engaged in proprietary and partnership ventures focused on trading, marketing, and distribution of lubricants. Post incorporation of our Company in 2010, he has cumulatively served on the Board for over 8 years, contributing strategic leadership and industry expertise.</p>
2.	Mr. Aman Sonthalia	Individual	<p>Mr. Aman Sonthalia, aged 31 years, is the Promoter and Chief Financial Officer of our Company. He is an Associate Member of the Institute of Chartered Accountants of India and also holds a Masters in Business Administration from Indian Institute of Management, Udaipur. He oversees the finance and treasury functions in the Company.</p>
3.	Mr. Shashank Sonthalia	Individual	<p>Mr. Shashank Sonthalia, aged 33 years, is one of the Promoters of our Company. He was appointed to the Board on June 26, 2010, and has been designated as Whole-time Director &amp; Chief Executive Officer for a term of 5 (five) years commencing from November 18, 2024, to November 17, 2029.</p> <p>He holds a Bachelor's degree in Commerce (Hons.) with specialization in Accounting and Finance from St. Xavier's College, University of Calcutta (2013), and is a qualified Chartered Financial Analyst.</p> <p>Mr. Sonthalia has over 14 years of experience in the lubricants industry. Since joining the Company in 2010, he has played a key role in strategy formulation, operational execution, and network expansion, contributing significantly to the Company's growth and market presence.</p>
<b>BUSINESS OVERVIEW AND STRATEGY</b>			

#### **Company Overview:**

Our Company was originally incorporated on May 8, 2010 as a Public Limited Company under the name of "Sundrex Oil Company Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation bearing CIN: U23200WB2010PLC147053, issued by the Registrar of Companies, Kolkata and having its registered office at 16, India Exchange Place 3rd Floor, Room No. 14, Kolkata – 700001, West Bengal.

For details of change in the name of our Company and address of registered office of our Company, see Chapter titled "*History and Certain Corporate Matters*" on page 245 of the Red Herring Prospectus.

#### **Product/Service Offering: (Revenue segmentation by product/service offering)**

We serve a diverse range of end users across both B2B and B2C segments. In the B2B segment, we supply high-performance lubricants, greases, and specialty petroleum products to industries such as manufacturing, automotive, construction, and pharmaceuticals, supporting critical operations like machinery lubrication, hydraulic systems, and metalworking processes. For the B2C segment, we provide automotive lubricants, greases, and other products designed for individual consumers and small businesses, ensuring optimal performance and longevity for vehicles and equipment. This balanced approach enables us to effectively address the varied needs of our customers while fostering a diversified and robust revenue stream.

#### **Geographies Served: (Revenue segmentation by Geographies)**

The geographical wise revenue breakup of the Company for the past 3 F.Y.(s) and the stub period:

State-wise Revenue Break-up (Amount in Rs. Lakhs except %)								
Particulars	June 30, 2025 Consolidated	In %	March 31, 2025 Consolidated	In %	March 31, 2024 Consolidated	In %	March 31, 2023 Standalone	In %
WEST BENGAL	1629.09	87.08	5496.52	82.44	3151.11	65.46	2034.53	74.90
MADHYAPRADESH	74.57	3.99	251.40	3.77	200.89	4.17	158.42	5.83
ODISHA	36.06	1.93	125.59	1.88	112.36	2.33	65.17	2.40

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

ASSAM	35.81	1.91	96.60	1.45	142.74	2.97	33.83	1.25
UTTAR PRADESH	20.05	1.07	45.53	0.68	6.95	0.14	0.00	0.00
MAHARASHTRA	18.63	1.00	53.98	0.81	77.86	1.62	22.51	0.83
MEGHALAYA	11.52	0.62	43.82	0.66	13.41	0.28	0.00	0.00
HARYANA	8.80	0.47	0.09	0.00	14.76	0.31	0.00	0.00
JHARKHAND	6.15	0.33	157.47	2.36	801.52	16.65	373.80	13.76
ANDAMAN & NICOBAR	5.09	0.27	13.67	0.20	17.95	0.37	0.00	0.00
BIHAR	4.76	0.25	63.80	0.96	11.67	0.24	23.80	0.88
GUJRAT	3.88	0.21	2.88	0.04	14.26	0.30	0.00	0.00
MIZORAM	3.78	0.20	19.95	0.30	21.79	0.45	0.00	0.00
ANDHRA PRADESH	2.84	0.15	30.76	0.46	8.21	0.17	1.99	0.07
KARNATAKA	2.80	0.15	41.23	0.62	10.47	0.22	0.00	0.00
CHHATTISHGARH	2.10	0.11	18.50	0.28	3.72	0.08	0.00	0.00
MANIPUR	1.58	0.08	1.28	0.02	2.39	0.05	0.00	0.00
TELANGANA	1.62	0.09	11.49	0.17	35.60	0.74	1.46	0.05
NAGALAND	0.97	0.05	32.47	0.49	68.56	1.42	0.00	0.00
ARUNACHAL PRADESH	0.62	0.03	52.08	0.78	21.29	0.44	0.00	0.00
TAMIL NADU	0.00	0.00	39.54	0.59	6.02	0.13	0.00	0.00
LADAKH	0.00	0.00	35.89	0.54	43.41	0.90	0.00	0.00
CHANDIGARH	0.00	0.00	7.78	0.12	2.96	0.06	0.00	0.00
KERALA	0.00	0.00	2.98	0.04	1.42	0.03	0.00	0.00
DELHI	0.00	0.00	2.90	0.04	9.35	0.19	0.17	0.01
UTTARAKHAND	0.00	0.00	2.36	0.04	0.12	0.00	0.00	0.00
JAMMU & KASHMIR	0.00	0.00	1.50	0.02	0.46	0.01	0.00	0.00
SIKKIM	0.00	0.00	1.10	0.02	8.07	0.17	0.00	0.00
GOA	0.00	0.00	0.00	0.00	1.09	0.02	0.00	0.00
RAJASTHAN	0.00	0.00	0.00	0.00	0.63	0.01	0.40	0.01
TRIPURA	0.00	0.00	0.00	0.00	0.45	0.01	0.00	0.00
PUNJAB	0.00	0.00	14.40	0.22	2.29	0.05	0.22	0.01
<b>TOTAL</b>	<b>1870.72</b>	<b>100.00</b>	<b>6667.57</b>	<b>100.00</b>	<b>4813.77</b>	<b>100.00</b>	<b>2716.30</b>	<b>100.00</b>

**Key Performance Indicators:  
Financial KPI of our Company**

(₹. in Lakhs except percentage)

Sr. No.	Metrix	As on the Stub Period 30 June, 2025 Consolidated	As of and for the Fiscal		
			2025 Consolidated	2024 Consolidated	2023 Standalone
1	Revenue From Operation (₹ in Lakhs)	1870.72	6719.68	4831.36	2748.97
2	Total Income (₹ in Lakhs)	1918.22	6911.86	4919.22	2779.02
3	Growth (%) in Total Income	-	40.51	77.01	-
4	Operating EBITDA (₹ in Lakhs)	260.09	705.05	413.88	157.45
5	Operating EBITDA Margin (%)	13.90	10.49	8.57	5.73
6	Profit/(loss) after tax for the year (₹ in Lakhs)	194.17	544.46	256.49	39.82
7	Growth (%) in PAT	-	112.27	544.12	0.00
8	Net profit Ratio / PAT Margin (%)	10.38	8.10	5.31	1.45
9	Return on Equity (ROE) (%)	11.27	35.63	64.83	28.68
10	Debt To Equity Ratio	0.99	1.14	3.43	7.04
11	Debt Service Coverage Ratio	1.48	3.13	1.69	0.90
12	ROCE (%)	8.78	27.03	27.91	13.28
13	Current Ratio	2.09	2.55	1.41	1.73
14	Net Capital Turnover Ratio	1.13	5.36	8.73	10.51
15	P/E Ratio	[*]	[*]	[*]	[*]
16	EPS	2.01	8.12	6.81	1.06
17	Net worth	1722.22	1528.05	395.66	138.84

Notes:

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a) As certified by Sonu Jain and Associates, Chartered Accountants pursuant to their certificate dated October 06, 2025, the Audit Committee in its resolution dated September 25, 2025 has confirmed that the Company has not disclosed any KPIs to any investors at any point of time during the three years preceding the date of this Red Herring Prospectus other than as disclosed in this section.

b) Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.

c) Total Income as appearing in the Restated Financial Statements of the companies

d) Operating EBITDA refers to earnings before interest, taxes, depreciation, amortization, gain or loss from discontinued operations and exceptional items. Operating EBITDA excludes other income.

e) Operating EBITDA Margin refers to operating EBITDA during a given period as a percentage of revenue from operations during that period.

f) PAT is the profit for the year from continuing operations.

g) Net Profit Ratio/Margin quantifies our efficiency in generating profits from our revenue and is calculated by dividing our net profit after taxes by our revenue from operations.

h) Return on equity (ROE) is equal to profit for the year divided by the total average equity during that period and is expressed as a percentage.

i) Debt to equity ratio is calculated by dividing the Total debt (i.e., Total borrowings) by total equity (Shareholders' Fund).

j) Debt Service Coverage Ratio measures our ability to make interest payments from available earnings and is calculated by dividing EBITDA by Debt service (Principal + Interest).

k) RoCE (Return on Capital Employed) (%) is calculated as Earnings Before Interest and Tax divided by total average equity plus non-current liabilities (i.e. Tangible Net worth + Total Debt+ Deferred Tax Liabilities).

l) Current Ratio is a liquidity ratio that measures our ability to pay short-term obligations (those which are due within one year) and is calculated by dividing the current assets by current liabilities.

m) Net Capital Turnover Ratio quantifies our effectiveness in utilizing our working capital and is calculated by dividing our revenue from operations by our Average working capital (i.e., current assets less current liabilities)

n) EPS is calculated as PAT of relevant year divided by Average number of Equity Share

o) Net worth is a snapshot of financial stability at a given point in time and is useful for assessing financial progress and making informed financial decisions. The formula is Net worth = Total Assets – Total Liabilities

\* Year-on-year growth is calculated as (Relevant Year Amount/ number minus Previous Year Amount/ number) divided by Previous Year Amount/number.

**Client Profile or Industries Served: (Revenue segmentation in terms of top 5/10 clients or Industries)**

Particulars	June 30, 2025		March 31, 2025		March 31, 2024		March 31, 2023	
	Amount (Rs. in Lakhs)	%						
Top 5 Customers	674.90	36.07	2273.38	33.83	1431.23	29.57	1120.20	40.79
Top 10 Customers	878.94	46.98	2802.22	41.70	1730.16	35.81	1433.60	52.12

**INTELLECTUAL PROPERTIES:** For details of Intellectual Property, please refer to page 223 of the Red Herring Prospectus

**Market Share:** Not ascertainable

**Corporate Office:** 33/1, Netaji Subhas Road Marshall House, 8th Floor, Room no.846, Kolkata, West Bengal, India, 700001

**Employee Strength:** Our Company has 73 employees as on June 30, 2025 on its pay rolls at various levels of organization.

Name, designation, date of birth, address, occupation, current term, period of directorship and DIN	Age (years)	Other Directorship in companies
<p><b>Name:</b> Mr. Mahesh Sonthalia</p> <p><b>Father's Name:</b> Late Om Prakash Sonthalia</p> <p><b>Designation:</b> Chairman cum Managing Director</p> <p><b>Date of Birth:</b> August 10, 1966</p> <p><b>Address:</b> Flat – 6C, 3 Hunger Ford Street, next to St. Xaviers College, Shakespeare Sarani, Circus Avenue, Kolkata - 700017, West Bengal, India.</p> <p><b>Occupation:</b> Business</p> <p><b>Current Term:</b> Re-designated as Managing Director in the Extra-Ordinary General Meeting held on November 18, 2024 for a term of 5 (Five) years w.e.f. November 18, 2024 to November 17, 2029 and is liable to retire by rotation and further designated as Chairman w.e.f. November 18, 2024</p> <p><b>Period of Directorship:</b> Since November 28, 2022.</p> <p><b>Nationality:</b> Indian</p> <p><b>DIN:</b> 00755021</p>	58	1. Ecolixir Greentech Private Limited 2. OPRS Developers Private Limited 3. Shashank Finvest Pvt Ltd 4. OPRS Estates Pvt Ltd (Formerly Known as Jiwan Sagar Estates Pvt Ltd)
<p><b>Name:</b> Mr. Shashank Sonthalia</p> <p><b>Father's Name:</b> Mr. Mahesh Sonthalia</p> <p><b>Designation:</b> Whole-time Director cum Chief Executive Officer</p> <p><b>Date of Birth:</b> October 23, 1991</p> <p><b>Address:</b> Flat – 6C, 3 Hunger Ford Street, next to St. Xaviers College, Shakespeare Sarani, Circus Avenue, Kolkata - 700017, West Bengal, India.</p> <p><b>Occupation:</b> Business</p> <p><b>Current Term:</b> Re-designated as Whole-time Director cum Chief Executive Officer in the</p>	33	1. Ecolixir Greentech Private Limited 2. OPRS Enterprises Private Limited 3. OPRS Developers Private Limited 4. Lottle Private Limited 5. Shashank Finvest Pvt Ltd

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

<p>Extra-Ordinary General Meeting held on November 18, 2024 for a term of 5 (Five) years w.e.f. November 18, 2024 to November 17, 2029 and is liable to retire by rotation.</p> <p><b>Period of Directorship:</b> Since June 26, 2010</p> <p><b>Nationality:</b> Indian</p> <p><b>DIN:</b> 03052899</p>		
<p><b>Name:</b> Mr. Radhagobinda Chowdhury</p> <p><b>Father's Name:</b> Late Vinay Gobindo Chowdhury</p> <p><b>Designation:</b> Whole-time Director</p> <p><b>Date of Birth:</b> December 30, 1954</p> <p><b>Address:</b> 112/18 M. G. Road, Haridevpur, South 24 Parganas, Kolkata - 700082, West Bengal, India.</p> <p><b>Occupation:</b> Business</p> <p><b>Current Term:</b> Re-designated as Whole time Director in the Annual General Meeting held on September 30, 2023 for a term of 5 (Five) years w.e.f. November 01, 2023 to October 30, 2028 and is liable to retire by rotation.</p> <p><b>Period of Directorship:</b> Since November 15, 2012</p> <p><b>Nationality:</b> Indian</p> <p><b>DIN:</b> 06440364</p>	70	NIL
<p><b>Name:</b> Shaheryaar Ali Mirza</p> <p><b>Father's Name:</b> Late Nazim Ali Mirza</p> <p><b>Designation:</b> Non-Executive &amp; Independent Director</p> <p><b>Date of Birth:</b> September 13, 1966</p> <p><b>Address:</b> 123, Karl Marx Sarani, Khiddirpore, Kolkata – 700023, West Bengal.</p> <p><b>Occupation:</b> Professional</p> <p><b>Current Term:</b> Designated as Non-Executive &amp; Independent Director in the Extra Ordinary General Meeting held on December 13, 2024 for a term of 5 (Five) years with effect from December 13, 2024 to December 12, 2029 and is not liable to retire by rotation.</p> <p><b>Period of Directorship:</b> December 10, 2024</p> <p><b>Nationality:</b> Indian</p> <p><b>DIN:</b> 10867331</p>	58	NIL
<p><b>Name:</b> Ruchika Shyamsukha</p> <p><b>Father's Name:</b> Mr. Abhishek Shyamsukha</p> <p><b>Designation:</b> Non-Executive &amp; Independent Director</p> <p><b>Date of birth:</b> March 15, 1993</p> <p><b>Address:</b> 493/B/18 Vikram Vihar Flat 303, Block – G G.T. Road (south) – Haora (M. Corp) Shibpur Howrah – 711102, West Bengal.</p> <p><b>Occupation:</b> Professional</p> <p><b>Current Term:</b> Designated as Non-Executive &amp; Independent Director in the Extra Ordinary General Meeting held on May 13, 2025 for a term of 5 (Five) years with effect from May 13, 2025 to May 12, 2029 and is not liable to retire by rotation.</p> <p><b>Period of Directorship:</b> May 2, 2025</p> <p><b>Nationality:</b> Indian</p> <p><b>DIN:</b> 11040650</p>	32	NIL

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<b>Name:</b> Karma Sonam Bhutia <b>Father's Name:</b> Karma Rinchen Bhutia <b>Designation:</b> Non-Executive & Independent Director <b>Date of Birth:</b> November 06, 1989 <b>Address:</b> Development Area, MW, Jeewan Theeng Marg, below Pushpa Garage, Gangtok Municipal Corporation, Gangtok Forest Block, East Sikkim - 737101 <b>Occupation:</b> Professional <b>Current Term:</b> Designated as Non-Executive & Independent Director in the Extra Ordinary General Meeting held on December 13, 2024 for a term of 5 (Five) years with effect from December 13, 2024 to December 12, 2029 and is not liable to retire by rotation. <b>Period of Directorship:</b> December 10, 2024 <b>Nationality:</b> Indian <b>DIN:</b> 10867654	35	NIL
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For further details in relation to the Board of Directors, see Chapter titled "*Our Management*" beginning on page 253 of the Red Herring Prospectus.

OBJECTS OF THE ISSUE	
The Net Proceeds of the Issue are proposed to be used in accordance with the details provided in the following table:	
Particulars	Amount (Amount ₹. In Lacs)
1. To meet working capital expenses	2,086.93
2. To meet capital expenditure	73.40
3. Prepayment and repayment of all or a portion of certain secured and unsecured loan	258.09
4. General Corporate Purposes	[•]
5. To meet the offer related expenses	[•]
<b>Net Offer Proceeds</b>	[•]

Amount to be deployed from the Net Proceeds in Fiscal 2026: Rs 1,131.49 Lakhs

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years. – Not Applicable

Name of monitoring agency, if any – N/A

Terms of Issuance of Convertible Security, if any - Not Applicable

Shareholding Pattern of the Promoter, Promoter group & Public:

Sl. No.	Particulars	Pre-Issue number of shares	% Holding of Pre-issue
1.	Promoter and Promoter Group	96,44,752	100.00
2.	Public	-	-
	<b>Total</b>	<b>96,44,752</b>	<b>100.00</b>

Number/amount of equity shares proposed to be sold by Selling Shareholder: NIL

RESTATED AUDITED FINANCIALS				
Particulars		(Amount Rs. In Lakhs)		
		As on the Stub Period 30 June, 2025 Consolidated	March 31, 2025 Consolidated	March 31, 2024 Consolidated
Total income from operations (Net)		1,918.22	6,911.86	4,919.21
Net Profit before tax and extraordinary items		257.37	704.63	345.20
Net Profit after tax and extraordinary items		194.17	544.46	256.50
Equity Share Capital		964.48	964.48	98.00
Minority Interest		0.38	0.37	0.36
Reserve and Surplus		757.36	563.20	297.30
Net worth		1,722.22	1,528.05	395.66
Basic EPS (₹)		2.01	8.12	6.81
Diluted EPS (₹)		2.01	8.12	6.81
Return on Net worth (%)		45.08%*	35.63%	64.83%
Net Asset Value Per Share (₹)		17.86	15.84	40.37

\*Calculated on annualized basis.

## IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

### INTERNAL RISK FACTORS

**The below mentioned risks are top 10 risk factors as per the Red Herring Prospectus.**

1. Our business is substantially dependent on certain key customers, from whom we derive a significant portion of the revenue. The loss of any significant customer may have a material and adverse effect on the business and results of operations.
2. Our business is highly dependent on their suppliers for uninterrupted supply of Raw-Materials. Any shortfall in the supply of the raw materials, or an increase in the raw material costs and other input costs, may adversely affect the pricing and supply of the products with subsequently having an adverse effect on the business, results of operations and financial conditions of the company.
3. The pricing of our base oil, which is our primary raw material, is tied to international indices. These indices are influenced by exchange rates, so any significant depreciation in the currency can lead to an increase in our raw material costs.
4. Significant portion of the company's revenue has been generated from Eastern states of India, any loss of business from these states may adversely affect their revenues and profitability.
5. Our Company operations require significant amount of working capital for a continuing growth. Our inability to meet our working capital requirements may adversely affect our results of operations.
6. Our raw materials are derived from crude oil, making us vulnerable to price spikes or supply disruptions from events like wars, directly impacting costs. Price increases are slow to pass through, squeezing margins and limiting ROI due to restricted working capital.
7. Fraud, theft, employee negligence or similar incidents may adversely affect our results of operations and financial condition.
8. We are dependent on our promoters and senior management and other key personnel, and the loss of, or our inability to attract or retain, such persons could affect our business, results of operations, financial condition and cash flows.
9. We are dependent on third party transportation providers for the delivery of our raw material and products. Accordingly, continuing increase in transportation costs or unavailability of transportation services for them, as well as the extent and reliability of Indian infrastructure may have an adverse effect on our business, financial condition, results of operations and prospects.
10. We have taken guarantees from Promoters and members of Promoter Group in relation to debt facilities provided to us.

Further details on 'Risk Factors', please refer Section titled "Risk Factors" beginning on page no. 42 of the Red Herring Prospectus.

### SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

#### **A. Total number of outstanding litigations against the company and amount involved**

Name of the Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceeding	Disciplinary actions by the SEBI or Stock Exchanges against our Promoter	Material Civil Litigations*	Aggregate Amount Involved (in ₹ Lacs) **
Company						
By our Company	4	-	-	-	-	-
Against our Company	1	10	2	-	-	-
Directors (other than Promoters)						
By our Directors	-	-	-	-	-	-
Against the Directors	-	-	-	-	-	-
Promoters						
By our Promoters	1	-	-	-	-	-
Against our Promoters	-	4	-	-	-	-
Subsidiaries						
By Subsidiaries	1	-	-	-	-	-
Against Subsidiaries	-	22	-	-	-	-
Group Companies						
By Group Companies	-	-	-	-	-	-
Against Group Companies	-	-	-	-	-	-

\* In accordance with the Materiality Policy.

\*\* To the extent quantifiable.

For further details, please refer chapter titled "Outstanding Litigation and Material Developments" beginning on page 365 of the Red Herring Prospectus.

#### **B. Brief details of top 5 material outstanding litigations against the company and amount involved: Rs. 3.52 Lakhs**

C. Regulatory Action, if any – disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: Nil

D. Brief details of outstanding criminal proceedings against Promoters: Nil

### ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY - NIL

#### **DECLARATION BY THE COMPANY**

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines/ regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Red Herring Prospectus are true and correct.

On behalf of Sundrex Oil Company Limited  
Sd/-

Place: Kolkata, West Bengal

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP)**  
**BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID REVISION FORM**

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us. I/We (on behalf of joint Bidders, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

**INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM**

1. Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an 'indication to make an Issue' and not 'an Issue'.
2. Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
3. In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".
4. Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your bank has notified an SCSB Branch in the city where the Bid cum Application Form is being submitted.
5. **Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount, i.e., original Bid Amount plus additional payment Amount exceeds ₹ 2,00,000 if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/ members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 2,00,000, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Issue Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In case of a downward revision in the Price Band, announced as above, UPI Bidders who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
6. Only the First Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
7.
  - Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
  - QIBs cannot use UPI Mechanism to apply. Non-Institutional Bidders applying up to Rs. 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
  - **UPI Bidders using UPI Mechanism:**
    - Please ensure that your bank is offering UPI facility for public Issues.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    - UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 418 of the RHP.
8. **Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Member of the Syndicate/SCSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgment Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to Issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
9. Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhaar card and are in compliance with the CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023.

**OFFER STRUCTURE**

Particulars of the Offer <sup>(2)</sup>	Market Maker Reservation Portion	QIB's <sup>(3)</sup>	Non-Institutional Bidders	Individual Investor who applies for minimum application size
<b>Number of Equity Shares available for allocation</b>	Upto 1,88,800 Equity Shares	Not more than 75,200 Equity Shares	Not less than 13,96,800 Equity Shares	Upto 20,89,600 Equity Shares
<b>Percentage of Offer Size available for allocation</b>	5.034% of the Offer Size	Not more than 50% of the Net Offer size was made available for allocation to QIB Bidders. However, up to 5% of the Net QIB Portion may be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion	Not less than 15% of the Net Offer	Not less than 35% of the Net Offer
<b>Basis of Allotment/ of Allotment if respective category is oversubscribed<sup>(4)</sup></b>	Firm Allotment	Proportionate as follows: a) Upto 4800 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and b) Upto 75,200 Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above.	Proportionate basis subject to minimum allotment of 4800 Equity Shares and further allotment in multiples of 1600 Equity Shares	Proportionate basis subject to minimum allotment of 1600 Equity Shares
<b>Mode of Bid</b>	Through ASBA mode Only	Through ASBA mode Only	Only through the ASBA process (including the UPI Mechanism for a Bid size of up to ₹ 5,00,000/-)	Only through the ASBA process (including the UPI Mechanism)
<b>Minimum Bid Size</b>	4800 Equity Shares	4800 of Equity Shares in multiples of 1600 Equity Shares that the Bid Amount exceeds Rs. 2,00,000/-	4800 of Equity Shares in multiples of 1600 Equity Shares at an Offer Price of Rs. [●] such that the Bid Value exceeds Rs. 2,00,000/-.	3200 of Equity Shares and in multiples of 1600 Equity Shares that the Bid Amount exceeds ₹200,000
<b>Maximum Bid Size</b>	1,88,800 Equity Shares	4800 of Equity Shares in multiples of 1600 Equity Shares not exceeding the size of the Net Offer, subject to applicable limits	4800 of Equity Shares in multiples of 1600 Equity Shares not exceeding the size of the Net Offer (excluding the QIB portion), subject to applicable limits.	3200 of Equity Shares in multiples of 1600 Equity Shares so that the Bid Amount exceed Rs. 2,00,000/-.
<b>Mode of Allotment</b>	Compulsorily in dematerialized mode	Compulsorily in dematerialized mode	Compulsorily in dematerialized mode	Compulsorily in dematerialized mode
<b>Trading Lot</b>	1600 Equity Shares; However, the Market Maker may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.	1600 Equity Shares and in multiples thereof	1600 Equity Shares and in multiples thereof	1600 Equity Shares and in multiples thereof
<b>Terms of payment</b>	Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder or by the Sponsor Bank through the UPI Mechanism, that is specified in the ASBA Form at the time of submission of the ASBA Form. In case of Anchor Investors: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids <sup>(4)</sup>			
<b>Bid Lot Size</b>	3200 Equity Share and in multiples of 1600 Equity Shares thereafter.			

\* Assuming full subscription in the Offer

This Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time.

(i) Our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price Anchor Investor Allocation Price. In the event of under-subscription or non-Allotment in the Anchor Investor Portion, the balance Equity Shares in the Anchor Investor Portion shall be added to the QIB Portion. For further details, see chapter titled "Offer Procedure" on page 418 of the Red Herring Prospectus. The company does not have an anchor investor. The company does not have an anchor investor.

(ii) In terms of Rule 19(2)(b) of the SCRR read with Regulation 252 of the SEBI (ICDR) Regulations, 2018 this is an Offer for at least 25% of the post Offer paid-up Equity share capital of the Company. This Offer is being made through Book Building Process, wherein allocation to the public shall be as per Regulation 253(1) of the SEBI (ICDR) Regulations.

(iii) Subject to valid Bids being received at or above the Offer Price, undersubscription, if any, in the Non – Institutional Portion or the Portion for Individual investors who applies for the minimum application size would be allowed to be met with spill-over from other categories or a combination of categories at the discretion of our Company and in consultation with the BRLM and the Designated Stock Exchange, on a proportionate basis. However, under-subscription, if any, in the QIB Portion will not be allowed to be met with spill over from other categories or a combination of categories. For further details, please see chapter titled "Terms of the Offer" on page 400 of the Red Herring Prospectus.

(iv) Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Bid-cum Application Forms provided that any positive difference between the Anchor Investor Allocation Price and the Anchor Investor Offer Price shall be payable by the Anchor Investor Pay-In Date as indicated in the CAN. For further details please refer to the Chapter titled "Offer Procedure" beginning on page 418 of the Red Herring Prospectus. The company does not have an anchor investor.

COMMON BID  
REVISION FORM

**SUNDREX OIL COMPANY Limited- INITIAL PUBLIC ISSUE - R**  
Registered Office- 16 India Exchange Place, 3rd Floor, Room No. 14, Kolkata - 700001, India  
Corporate Office- 33/1, Netaji Subhas Road Marshall House, 8th Floor, Room no.846, Kolkata, West Bengal, India, 700001  
Contact Person: Ms. Akansha Lakhani, Company Secretary and Compliance Officer;  
Tel: +91 8335073185 E-mail: cs@sundrex.co Website: www.sundrex.com Corporate Identity Number: U23200WB2010PLC147053

FOR RESIDENT INDIAN INVESTORS INCLUDING  
QIBs, NON-INSTITUTIONAL BIDDERS, INDIVIDUAL  
INVESTORS/BIDDERS AND ELIGIBLE NRIs APPLYING  
ON A NON-REPATRIATION BASIS



To,  
The Board of Directors  
**SUNDREX OIL COMPANY LIMITED**

100% BOOK BUILT ISSUE  
ISIN : INE0CTB01014

Bid cum  
Application  
Form No.

MEMBERS OF THE SYNDICATE STAMP & CODE	SUB-SYNDICATE MEMBER/ REGISTERED BROKER SCSB/CDP/RTA STAMP & CODE
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.

**PLEASE CHANGE MY BID**

**4. FROM (AS PER LAST BID OR REVISION)**

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures Only)								
	(In Figures)								Bid Price Individual Discount Net Price "Cut-off" (Please ✓ tick)								
	8	7	6	5	4	3	2	1	3	2	1	3	2	1	3	2	1
Option 1																	
(OR) Option 2																	
(OR) Option 3																	

**5. TO (REVISED BID) (ONLY INDIVIDUAL INVESTORS/BIDDERS CAN BID AT "CUT-OFF")**

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures Only)								
	(In Figures)								Bid Price Individual Discount Net Price "Cut-off" (Please ✓ tick)								
	8	7	6	5	4	3	2	1	3	2	1	3	2	1	3	2	1
Option 1																	
(OR) Option 2																	
(OR) Option 3																	

Please note that applications must be made in minimum of 3200 Equity Shares and further multiples of 1600 Equity Shares accordingly.

**6. PAYMENT DETAILS (IN CAPITAL LETTERS)**

**PAYMENT OPTION : FULL PAYMENT ✓**

Amount Blocked (₹ in figures) \_\_\_\_\_ (₹ in words) \_\_\_\_\_

ASBA Bank A/c No. \_\_\_\_\_

Bank Name & Branch \_\_\_\_\_

UPI ID (Maximum  
45 characters) \_\_\_\_\_

<b>7A. SIGNATURE OF SOLE/ FIRST BIDDER</b>	<b>7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(s) (AS PER BANK RECORDS)</b>	MEMBERS OF THE SYNDICATE / SUB - SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange system)
I/We authorise the SCSB to do all acts as are necessary to make the application in the ISSUE.		
1)		
2)		
3)		

TEAR HERE



**SUNDREX OIL COMPANY  
LIMITED**

**BID REVISION FORM -  
INITIAL PUBLIC ISSUE - R**

Acknowledgement Slip for  
Members of the Syndicate / Sub-Syndicate  
Member / Registered Broker / SCSB /  
CDP / RTA / Agent

Bid cum  
Application  
Form No.

PAN of Sole / First Bidder

DP ID / CL ID	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
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Additional Amount Blocked (₹ in figures) \_\_\_\_\_

ASBA Bank A/c No./UPI ID \_\_\_\_\_

Stamp & Signature of SCSB Branch

Bank Name & Branch \_\_\_\_\_

Received from Mr./Ms./M/s. \_\_\_\_\_

Telephone / Mobile \_\_\_\_\_ Email \_\_\_\_\_

TEAR HERE

Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent	<b>Name of Sole / First Bidder</b>
Option 1	_____
Option 2	_____
Option 3	_____
No. of Equity Shares	_____
Bid Price (₹)	_____
Additional Amount Blocked (₹ in figures)	_____

Acknowledgement Slip for Bidder

Bid cum  
Application  
Form No.

ASBA Bank A/c No. /UPI ID \_\_\_\_\_

Bank Name & Branch \_\_\_\_\_

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

TEAR HERE

TEAR HERE

PLEASE FILL IN BLOCK LETTERS

TEAR HERE